



CHECKLIST SELF ASSESSMENT

LET'S GET IT RIGHT

We will send you an annual checklist so you can confirm your sources of income and any costs that may be tax deductible.



- Other than any payroll we have run for you, your P60 from any employment or pension and any P11D (a P60 is the form you get, normally by the end of May, for any employment you still held at 5 April; the P11D sets out any company benefits such as a company car)

- Any P45s you received in the year (a P45 is issued to you when you leave an employment)

- Don't forget you might well have had several jobs in one year

- Other than from any limited company that we are doing the accounts for, any dividends you received in the year from any share investments (unless held in an ISA)

- Details of any interest you received in the year, unless held in an ISA (you will have received a statement from the building society or bank showing this)

- Income and expenditure from any buy to let rental properties



SEMILLIAM

CHARTERED ACCOUNTANTS